

Gift of publicly traded securities can be transferred by your broker to Bruyère Foundation through BMO Nesbitt Burns.

To support your transaction, please contact our Investment Advisor directly prior to the actual transfer of shares:

BMO Nesbitt Burns, Vice-President: Lawrence Pleet, 613-562-6415

- or -

BMO Nesbitt Burns, Administrative Assistant: Stephanie Lomuto, 613-562-6478

Brokerage Details

- o **Brokerage account:** BMO Nesbitt Burns
- o **Account #:** 49021454-18
- o **Account Transfer Department:** 7th floor, 250 Yonge St., Toronto, ON M5B 2M8
- o **Delivery Instructions:** FINS#:T009 DTC# 5043
- o **CUID:** NTDT
- o **Dealer #:** 9185 REP CODE:MBJ
- o **Charitable Registration Number:** 88846 0441 RR0001

Please have your broker provide contact information and the share transfer information:

Donor Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Business Phone: _____ Business Fax: _____

Home Phone: _____ Email: _____

Signature: _____

Name of Security: _____

Number of Shares: _____ Date of Transfer: _____

Your Broker's Name: _____ Phone or Email: _____

Please email or fax a copy of this completed form to:

Bruyère Foundation | foundation@bruyere.org | fax: 613-562-6023 | tel: 613-562-6319

Bruyère Foundation, 43 Bruyere, Ottawa, ON., K1N 5C8
www.bruyere.org

Bruyère Foundation supports patient care and research for care of the elderly, palliative and sub-acute care. Thank you for making a positive impact.